



# Pavan Jawanda

## Associé

Vancouver

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t. +1 604-643-7110

## Admission au barreau

Colombie-Britannique 2014  
New York (É.U.) 2009

## Faculté de droit

University of British Columbia

## Secteurs de pratique

Fusions et acquisitions  
Marchés des capitaux  
Réglementation des valeurs mobilières

## Expertise sectorielle

Groupe mondial Métaux et Mines  
Capital d'investissement et investissements  
Technologie  
Groupe Caisses de retraite

## Marchés américains et internationaux

Chine  
Inde  
Marchés américains

Prior to joining McCarthy Tétrault, Pavan was a corporate lawyer with Davis Polk & Wardwell LLP, one of New York's leading international law firms, where he was based in its New York office from 2008 to 2012 and in its Hong Kong office from 2012 to 2014. Pavan is also a Certified Public Accountant and was previously an auditor with KPMG LLP, which provides him with a unique depth of financial acumen for clients.

Pavan's experience includes:

- advising Canadian, U.S. and international acquirers, targets, private equity firms and financial advisors on mergers and acquisitions, including public, private and cross-border M&A, private equity transactions and leveraged buyouts;
- advising issuers, underwriters and private equity sponsors on domestic, U.S. and cross-border securities offerings of equity and debt, including initial public offerings, secondary and follow-on offerings, private placements, acquisition financings, high-yield debt offerings and tender offers;
- advising on venture capital financings and start-up matters for technology companies; and
- advising on inbound and outbound financial and strategic investments and joint ventures.

Pavan has advised on corporate transactions originating in over 25 countries across a number of continents, with a particular focus on Canada, the U.S., China, India and other parts of Asia. Landmark transactions he has previously advised on have included the largest ever public equity offering by a U.S. utility company (selected "Americas Equity Issue of the Year" by International Financing Review), the largest ever public equity offering by a U.S. oil and gas exploration and production company, the largest ever acquisition of a Canadian e-commerce company, the largest ever public-private partnership project in the U.S., one of the largest ever private equity acquisitions in India and one of the largest ever leveraged buyouts in the Philippines.

Pavan received his BBA from Simon Fraser University in 2003 and his LLB from the University of British Columbia in 2008, where he was the recipient of a number of awards including the Blakes Scholar Award, Law Foundation of BC Award, Peter Howard Memorial Award, Law Foundation of BC Scholarship, Graduating Class of Law '53 Scholarship and prizes in corporate law, corporate transactions, real estate transactions and torts. He is called to the bars of British Columbia and New York and is a member of the Canadian Bar Association, the Law Society of British Columbia, the American Bar Association, the New York State Bar Association and the American Institute of Certified Public Accountants. He is a committee member of the M&A Trends and Private

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Equity/Venture Capital committees of the American Bar Association and is a working group member of the ABA Canadian Private Target M&A Deal Points Study. He is also the co-editor of the *Annotated British Columbia Securities Legislation* book published by LexisNexis.

Pavan is also an Adjunct Professor at the University of British Columbia, Allard School of Law, has been an Adjunct Instructor at Kwantlen Polytechnic University's School of Business, has been a co-author of a number of articles in the areas of securities law and capital markets for the Practising Law Institute, has been a national lecturer in the areas of accounting and finance for lawyers as well as M&A transactions for the Canadian Bar Association and was previously the vice chair on the board of directors of The Learning Disabilities Association of Vancouver, a non-profit organization focused on supporting children with learning disabilities. Pavan is also the founder of a unique pro bono program with non-profit community partners that is dedicated to providing pro bono legal assistance to asylum seekers and refugee claimants from conflict zones who have young children.

## Prix et distinctions

### The Canadian Legal Lexpert Directory

Leading Lawyer: Corporate Mid-Market

### Lexpert Special Edition – Mining - 2020

Leading Lawyer

### Acritas Stars

“Stand-out lawyer”

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## Mandats récents

- **Annonce de SSR Mining et d'Alacer Gold concernant un projet de fusion à la valeur de marché évaluée à 5,6 G\$ CA**  
14 mai 2020
- **Acquisition d'actions de Continental Gold par Zijin Mining dans le cadre d'une opération entièrement en espèces**  
05 mars 2020
- **CM (Canada) Asset Management conclut la vente du complexe Grouse Mountain Resort à Northland Properties**  
06 février 2020
- **Xilinx acquiert NGCodec**  
01 juillet 2019

## Publications récentes

- **En pleine cible : Perspectives 2019 pour le capital d'investissement**  
20 février 2019