



Farhiyah Shariff

Associée

Calgary

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t. +1 (403) 260-3542

Admission au barreau

Alberta 2012

Domaines de pratique

Gouvernance d'entreprise
Fusions et acquisitions
Réglementation des valeurs mobilières

Secteurs d'activité

Réglementation des valeurs mobilières
et des produits financiers
Énergie et ressources
Pétrole et gaz

Disponible en Anglais seulement

Farhiyah Shariff is a partner in our Business Law group in Calgary. She maintains a corporate practice focused on corporate finance and securities, mergers and acquisitions, and corporate governance.

Farhiyah acts for both public and private issuers as well as underwriters in respect of initial public offerings, secondary offerings of debt and equity securities, mergers and acquisitions, asset and share purchase and sale transactions and dealings with regulators including stock exchanges and securities commission. Her practice also involves advising issuers with respect to continuous disclosure obligations, and other regulatory compliance issues.

Farhiyah notably participated in the following transactions:

- TORC Oil & Gas Ltd. in connection with its C\$900 million acquisition by Whitecap Resources Inc.
- 420 Premium Market in its C\$110 million sale to Tilray Inc.
- Global Ag Risk Solutions in its secondary share sale to SCOR and Willis Towers Watson
- BMO Capital Markets as Solicitation Arranger on ENMAX's consent solicitation to amend the trust indenture governing its series of unsecured debentures
- Vancouver Airport Authority in its private placement of C\$600 million principal amount of unsecured debentures
- Vancouver Airport Authority in connection with its consent solicitation process of debentureholders
- Edmonton Regional Airports Authority in connection with its consent solicitation

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Farhiyah obtained her LLB (Honours) from the University of Birmingham and then successfully obtained her Certificate of Qualification from the National Committee on Accreditation of the Federation of Law Societies of Canada. Farhiyah is a member of the Law Society of Canada and the Alberta Bar Association.

Prior to joining McCarthy Tétrault, Farhiyah practiced in the securities, corporate finance and mergers and acquisitions group at a boutique corporate law firm in Calgary.

Prix et distinctions

Best Lawyers in Canada

Ones to Watch: Mergers and Acquisitions Law

Mandats récents

- **Whitecap Resources et TORC Oil & Gas annoncent une entente de regroupement d'entreprises d'une valeur de 900 M\$ CA**
25 février 2021
- **Grounded Lithium Corp. réalise un financement sans intermédiaire d'un montant de 3 M\$ CA au moyen de 12 000 000 bons de souscription spéciaux**
6 janvier 2023
- **Condor Energies inc. réalise un placement privé entièrement souscrit de 3,7 M\$ CA**
14 décembre 2022
- **TAG Oil Ltd. conclut un placement public par voie de prise ferme d'actions ordinaires**
4 novembre 2022

