



Adam Taylor

Associé

Toronto

ataylor@mccarthy.ca

t. +1 416-601-8014

Admission au barreau

Ontario 2002

Faculté de droit

University of Toronto

Domaines de pratique

Fusions et acquisitions

Secteurs d'activité

Droit bancaire et services financiers
Groupe mondial Métaux et Mines
Réglementation des valeurs mobilières
et des produits financiers
Aliments, boissons et agroalimentaire

Disponible en Anglais seulement

Adam Taylor is a partner in our Business Law Group in Toronto. He maintains a general corporate commercial practice.

Adam regularly advises public and private companies in the areas of corporate finance, mergers, acquisitions and divestitures. He has broad experience with take-over bids, securities offerings (both public and private) and shareholder agreements. He also frequently advises issuers and underwriters on public and private corporate finance offerings.

Adam has represented many large multinational corporations and has gained comprehensive experience in a number of different business sectors including mining and natural resource and technology. He has practised at both leading Canadian and international law firms.

He received his B.A. from McGill University in 1997 and his LL.B. from the University of Toronto in 2000.

He is a member of the Law Society of Ontario, the Canadian Bar Association and the Ontario Bar Association.

RECENT PUBLICATIONS

- "Canada – Mining Market M&A in Canada: Expect Big Things in 2011".
Published in Euromoney's *International Mergers & Acquisitions Review* 2011.

RECENT TRANSACTIONS

- Canadian Counsel to Glencore plc on the sale of 9.99% stake in Glencore Agricultural Products to British Columbia Investment Management Corporation for an aggregate consideration of US\$624.9 million;
- Counsel to Glencore plc on the sale of a gold and silver stream in the Antapaccay mine in Peru to Franco-Nevada for US\$500 million and certain ongoing payments;

Adam Taylor

Associé

Toronto

ataylor@mccarthy.ca

t. +1 416-601-8014

- Canadian Counsel to Glencore plc on the sale of 40% equity interest in Glencore Agricultural Products to Canada Pension Plan Investment Board for an aggregate consideration of US\$2.5 billion;
- Counsel to Glencore plc on the sale of a silver stream in the Antamina Mine in Peru to Silver Wheaton for US\$900 million and certain ongoing payments;
- Counsel to Viterra Inc. in connection with its acquisition of the largest oilseed-processing plant in eastern Canada from Malaysia's Felda Global Ventures Holdings Bhd for C\$190 million;
- Counsel to Blue Water Bridge Authority in connection with its consent solicitation for its 6.41% Revenue Bonds, Series 2002-1 due 2027 and Series 2010-A; and
- Counsel to Viterra Inc. in connection with a cash tender offer for its C\$200,000,000 outstanding aggregate principal amount of 6.406% Senior Unsecured Notes due 2021.

Prix et distinctions

Acritas Stars

"Stand-out lawyer"

MergerLinks 2023

Top M&A Lawyers in Canada

Mandats récents

- **Glencore International a acquis 0805346 BC Ltd. auprès de Pan American Silver Corp. pour 475 M\$ US**
20 septembre 2023
- **Glencore va acquérir la participation restante de 17,8 % de PolyMet pour environ 73 M\$ US**

3 juillet 2023

Adam Taylor

Associé

Toronto

ataylor@mccarthy.ca

t. +1 416-601-8014

- **Glencore acquiert une participation de 18,75 % de Newmont dans le projet MARA**

31 octobre 2022

- **Royal Gold acquiert une redevance de 165 millions \$ US sur la mine Red Chris**

11 août 2021

