



Heather L. Meredith

Associée

Toronto

hmeredith@mccarthy.ca

t. +1 416-601-8342

Admission au barreau

Ontario 2003

Faculté de droit

Osgoode Hall Law School

Secteurs de pratique

Droit de la faillite et de la restructuration
Litige en droit commercial et en droit des sociétés

Expertise sectorielle

Produits dérivés

Works well with all players

— CLIENT, CHAMBERS CANADA

A highly regarded advisor, Heather regularly represents a broad array of stakeholder groups in commercial restructuring proceedings including debtors, secured creditors, landlords, suppliers, monitors, trustees, and receivers. Clients value her creativity and trust her strategic advice and innovative guidance, each of which she uses to pursue their objectives.

Heather has been involved in numerous significant Canadian and cross-border corporate restructurings including:

- Rothmans, Benson and Hedges (representing the debtor in the ongoing CCAA proceedings restructuring of the Canadian tobacco industry);
- Bondfield Construction Company Limited-controlled P3 Project Companies (representing bank syndicates in the ongoing receiverships relating to the construction of two Ontario hospitals);
- U.S. Steel/Stelco (representing the debtor in its CCAA proceedings);
- The cross-border restructurings of: Takata, SquareTwo and Elephant and Castle;
- Hollinger Canadian Publishing Holdings Co. (representing the CCAA Monitor);
- Cash Store Financial (representing the CCAA Monitor);
- Skyservice Airlines Inc. (representing the court-appointed receiver and bankruptcy trustee);
- Asset Backed Commercial Paper restructuring (representing the Canadian banks); and
- Arctic Glacier Inc. (representing the debtor in its CCAA proceedings).

Prior to joining the Bankruptcy and Restructuring Group in 2008, Heather maintained a general litigation practice at McCarthy Tétrault where she focused on commercial litigation and professional liability defence. Additionally, she served as prosecutor at the Discipline Committee of the Ontario College of Teachers.

Heather plays a vital role in the firm's student recruitment and mentoring initiatives, organizes the annual Toronto International Film Festival business development event for women lawyers and is committed to diversity and inclusion initiatives at the firm through her role in the Inclusion Now steering committee and as a PRC partner for litigation.

Heather L. Meredith

Associée

Toronto

hmeredith@mccarthy.ca

t. +1 416-601-8342

She is also a strong supporter of the firm's United Way Campaign. Heather is a regular speaker and author in the insolvency and restructuring field. Heather is a member of the Law Society of Upper Canada, the Turnaround Management Association, IWIRC, the Advocates' Society, the Canadian Bar Association and the Ontario Bar Association (where she is on the executive of the insolvency law section).

Heather obtained her B. Arts Sc. (Hons.) from McMaster University, her LLB from Osgoode Hall Law School and her MBA from the Schulich School of Business at York University.

Prix et distinctions

Chambers Global

Leading Lawyer: Restructuring/Insolvency - Canada

Chambers Canada

Leading Lawyer: Restructuring/Insolvency

Benchmark Litigation Canada

Litigation Star

IFLR 1000 Guide to the World's Leading Financial Law Firms

Rising Star: Financial Restructuring

The Canadian Legal Lexpert Directory

Leading Lawyer: Insolvency & Financial Restructuring – Insolvency Litigation

Mandats récents

- **Financement d'acquisition visant l'acquisition des activités Solutions énergétiques de Johnson Controls d'une valeur de 13,2 G\$ US**
01 avril 2019
- **Air Canada fait l'acquisition du programme de récompenses Aéroplan auprès d'Aimia Inc. pour 497 M\$ CA**
10 janvier 2019

Heather L. Meredith

Associée

Toronto

hmeredith@mccarthy.ca

t. +1 416-601-8342

Publications récentes

- **La nouvelle normalité : Un guide pour les chefs d'entreprises dans un monde continuellement affecté par la COVID-19**
25 juin 2020
- **Défis de la chaîne d'approvisionnement – Vue d'ensemble**
15 juin 2020
- **COVID-19 : Les réponses aux enjeux engendrés par la crise actuelle et les différentes options de restructuration à votre disposition**
26 mars 2020
- **COVID-19 Considerations from Our Bankruptcy & Restructuring Experts**
17 mars 2020