



Michael K. McConnell

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Admission au barreau

Ontario 2000

Faculté de droit

University of Western Ontario

Domaines de pratique

Marchés des capitaux

Sociétés ouvertes

Secteurs d'activité

Droit bancaire et services financiers

Financement structuré et titrisation

Disponible en Anglais seulement

Michael McConnell is a partner in our Business Law Group in Toronto. His practice focuses on asset securitization, structured finance and securities law.

With respect to asset securitization, Michael has significant experience with several asset classes, including commercial and residential mortgages, credit cards, automobile/equipment loans, automobile operating leases, home-equity lines of credit and trade receivables. He has acted as counsel for issuers and underwriters on numerous significant securitizations, including several of the largest Canadian public securitizations completed to date, several U.S. cross-border offerings and on several private commercial paper conduits.

Michael also has significant experience in public and private structured finance, including the structuring of credit-linked notes and investment funds, and has experience with swaps and derivatives in the context of such structured finance transactions.

He has also acted as counsel for issuers and underwriters with respect to public issuances of medium-term notes, covered bonds, other debt securities and equity securities and has significant experience in securities law, including prospectus offerings, private placements and continuous disclosure.

Michael received his BA (Hons.) in Economics from The University of Western Ontario in 1994 and his LLB from The University of Western Ontario in 1997.

Prix et distinctions

IFLR 1000 Guide to the World's Leading Financial Law Firms

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Highly Regarded: Capital Markets: Structured Finance & Securitization,
Financial Services, Investment Management

The Canadian Legal Lexpert Directory

Leading Lawyer: Asset Securitization; Banking & Financial Institutions

Mandats récents

- **Une entente de partenariat stratégique est conclue entre nesto et la Canada Vie**
4 décembre 2023
- **Banque Canadian Tire réalise une titrisation publique de 500 M\$ CA en billets de premier rang adossés à des actifs**
23 août 2023
- **La Banque Royale du Canada conclut un placement de billets de série 2023-1 de la Fiducie carte de crédit or**
14 avril 2023
- **Evergreen Credit Card Trust émet 1,6 G\$ CA en billets adossés à des actifs de classe A, B et C, de série 2023-CRT3**
15 mars 2023

Publications récentes

- **Une nouvelle étape avant la fin du Taux CDOR : aucun nouveau prêt faisant référence au Taux CDOR ou sous forme d'acceptations bancaires afin de faciliter la transition du Taux CDOR vers le Taux CORRA**
22 août 2023
- **Cross-Border Securitization Transactions between Canada and the U.S. – Key Legal Considerations**
2 juin 2021

