



## Richard Higa

### Associé

Toronto

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t. +1 416-601-7858

### Admission au barreau

Ontario 1990

### Faculté de droit

University of Western Ontario

### Domaines de pratique

Marchés des capitaux  
Prêts garantis et financement de projets

### Secteurs d'activité

Droit bancaire et services financiers  
Capital-investissement et investissements  
Financement structuré et titrisation  
Groupe Caisses de retraite

### Marchés américains et internationaux

Chine  
Marchés américains

### MT Divisions et solutions client

Solutions de préservation des liquidités  
(unpublished)

*Disponible en Anglais seulement*

Richard Higa is a partner in the firm's Business Law Group in Toronto and is the Chair of the McCarthy Tétrault's Project Management Committee. His practice focuses on all aspects of structured, acquisition and cross-border financings, including debtor-in-possession financings, asset-based lending, bilateral and syndicated financings, Term B loans, second lien loans, private equity, mezzanine financings, note and bond financings, as well as securitization. Richard represents a number of large Canadian and foreign banks and other financial institutions.

### RECENT TRANSACTIONS

- Acted for Maple Acquisition on the \$1.6 billion financing of its acquisition of TMX Inc. (which was rated by Lexpert as the "2012 Deal of the Year");
- Acted for Chrysler Canada on the \$2.3-billion government financing;
- Acted for Royal Bank of Canada, Bank of Nova Scotia, Canadian Imperial Bank of Commerce, Bank of Montreal, Toronto Dominion and National Bank on their \$3-billion term loan to Manulife Financial Corporation;
- Acted for Norbord Inc. on its placement of \$240 million of high yield notes;
- Acted for CIBC with respect to \$15 million asset based financing of a manufacturing company; and
- Acted for GE Capital on a \$1.1 billion asset based financing of Hudsons Bay Company.

Richard is a regular conference speaker, including: the Intensive Course in Commercial Loan Finance and Security, and the Commercial Loan Finance and Security Annual Conference.

Richard received his LLB from the University of Western Ontario in 1988.

### Prix et distinctions

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## **Chambers Global**

Leading Lawyer: Banking & Finance - Canada

## **Chambers Canada**

Leading Lawyer: Banking & Finance

## **Lexpert Guide to US/Canada Cross-Border Lawyers in Canada**

A leading cross-border lawyer

## **The Canadian Legal Lexpert Directory**

Leading Lawyer: Asset Equipment Finance/Leasing; Asset-Based Lending; and Banking & Financial Institutions

## **The Lexpert/American Lawyer Guide to the Leading 500 Lawyers in Canada**

Leading Lawyer: Banking & Financial Institutions

## **The Legal 500 – Canada**

Leading Lawyer: Banking and Finance

## **Best Lawyers in Canada**

Leading Lawyer in the areas of Banking & Finance Law, Equipment Finance Law, Structured Finance Law and Asset-Based Lending Practice

## **Best Lawyers in Canada - 2024 and 2020**

Lawyer of the Year: Asset-Based Lending Law

## **Best Lawyers in Canada - 2017**

Lawyer of the Year Award: Banking & Finance Law

## **IFLR 1000 Guide to the World's Leading Financial Law Firms**

Highly Regarded: Financial Services Regulatory and Banking

## **Lexpert Special Edition: Finance and M&A**

Leading Lawyer

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## Mandats récents

- **La Banque Nationale réaffirme son leadership dans les services bancaires aux entreprises technologiques par l'acquisition du portefeuille canadien de la Silicon Valley Bank**  
28 août 2023
- **Rogers Communications Inc. consent à acquérir Shaw Communications, avec Bank of America agissant à titre de conseiller financier**  
3 avril 2023
- **Battery Ventures investit dans AscendantFX Capital inc.**  
19 janvier 2023
- **RBC conclut une facilité de crédit renouvelable adossée à des actifs de 65 M\$ CA avec Produits forestiers GreenFirst et Lumber Assets Holdings**  
28 août 2021