



## Raj Juneja

Partner  
Co-Head of Tax

Toronto

[rjuneja@mccarthy.ca](mailto:rjuneja@mccarthy.ca)

t. +1 416-601-7628

### Bar Admission

Ontario 2004  
Alberta 2002

### Law School

University of Alberta

### Practices

Tax Planning  
REITs  
Mergers & Acquisitions  
Capital Markets

### Industries

Private Equity & Investments

### MT#Divisions & Client Solutions

Cash Preservation Solutions  
(unpublished)

## Raj applies a practical business minded approach to advising clients on their most complex transactions

Raj Juneja is a partner and the co-head of McCarthy Tétrault's national tax practice. Based in Toronto, he has more than 19 years' experience navigating clients through evolving tax environments in foreign and domestic markets. Raj is an advisor that provides creative solutions in a way clients can understand and is one of Canada's most prominent tax lawyers.

**He's just amazing to deal with. Technically, he's super strong and goes the extra mile to keep relationships going. He always makes time for us, no matter what - he's helped us out in a pinch.**

— CHAMBERS GLOBAL

Raj has extensive experience with corporate finance, capital markets, REITs, private equity, hedge funds, derivatives, domestic and cross-border reorganizations and mergers and acquisitions. Clients highlight his commitment to client success, creativity and pragmatic problem-solving capabilities.

Raj has advised on some of the largest and most complex transactions undertaken in Canada over the past number of years, including:

- **Husky Energy Inc.**, as tax counsel, in its C\$3.8 billion combination with Cenovus Energy
- **Endeavour Mining** in its US\$2.4 billion combination with Teranga Gold Corporation
- **Newcrest Mining** on its US\$460 million acquisition of gold prepay and silver stream facilities and offtake on Lundin Gold's Fruta del Norte gold mine in Ecuador from Orion and Blackstone
- **Cineworld Group plc** in the C\$2.8 billion definitive agreement to acquire Cineplex
- **Endeavour** in its acquisition of SEMAFO Inc. to create a combined company to be valued at more than US\$2.1 billion
- **SSR Mining** in its merger with Alacer Gold Corp. to create a combined company with a market capitalization of approximately \$5.6 billion
- **Cortland Partners, LLC**, an Atlanta-based multi-family real estate company, in its US\$1.2 billion acquisition of Pure Multi-Family REIT LP.
- **GI Partners**, a US-based private equity firm, in the acquisition of Insurity, Inc.
- **Burger King Worldwide**, in connection with its acquisition of Tim Hortons Inc. for approximately US\$12.5 billion, the US tax inversion of Burger King under Restaurant Brands International Inc., the related financing, which involved a US\$3 billion preferred equity investment

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from Berkshire Hathaway Inc., a secured US\$7.25 billion credit facility and a private placement of US\$2.25 billion of second lien secured notes, and an associated tender offer for Tim Hortons' outstanding US\$1.2 billion of debt securities.

- **Restaurant Brands International Inc.**, owner of Burger King and Tim Hortons, in connection with its US\$1.8 billion acquisition of Popeyes Louisiana Kitchen Inc.
- **Fortis Inc.** in connection with its acquisition of ITC Holdings Corp. for cash and share consideration totaling US\$11.3 billion, and Fortis' related financing transactions.
- **Fortis Inc.** in connection with its US\$1.2 billion sale of a 19.9% interest in ITC Holdings Corp. to GIC, a sovereign wealth fund of the Government of Singapore.
- **Enercare Inc.** in connection with its \$4.3 billion sale to Brookfield Infrastructure and its institutional partners.
- **McKesson Corporation** in connection with its \$3 billion acquisition of Rexall and Rexall Pharma Plus.
- **Stericycle Inc.** in connection with its acquisition of Shred-it International for US\$2.3 billion in cash.
- **J. Heinz Company** in connection with its US\$36 billion merger with Kraft Foods Group Inc.
- **Agnico Eagle Mines Limited** in connection with its \$3.9 billion acquisition with Yamana Gold Inc. of Osisko Mining Corporation and the related a spin-out of a new TSX-listed company called Osisko Gold Royalties Ltd.
- **Toromont Industries Ltd.** in connection with its \$1 billion acquisition of Hewitt Equipment.
- **HP Inc.** in connection with its US\$1.05 billion acquisition of the printer business from Samsung Electronics Co Ltd.

Raj has published numerous papers for various publications and conferences, including the Canadian Tax Foundation and the International Fiscal Association. Raj also co-authored the text book *Taxation of Corporate Reorganizations* (third edition).

## Awards & Rankings

### Chambers Global

Leading Lawyer: Tax - Canada

### Chambers Canada

Leading Lawyer: Tax

### The Legal 500 - Canada

Leading Lawyer: Tax

### Tax Experts Guide

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Tax Leader (Toronto)

## Who's Who Legal

Corporate Tax

## The Best Lawyers in Canada

Ranked in the area of Tax Law

## The Canadian Legal Lexpert Directory

Leading Lawyer: Corporate Tax

## The Lexpert/American Lawyer Guide to the Leading 500 Lawyers in Canada

Leading Lawyer: Corporate Tax

## The Tax Directors Handbook

### Lexpert Special Edition: Finance and M&A

Leading Lawyer

## International Tax Review

Leading Tax Advisor; Highly Regarded: Transactional Tax

## Recent Experience

- **Newcrest Mining agrees to acquire Pretium Resources**  
November 08, 2021
- **ACON Investments acquires Raymond O'Neill & Son Fisheries and Suncoast Seafood**  
October 14, 2021
- **HPS Investment Partners and Apollo Global Management acquire Great Canadian Gaming Corporation for C\$3.3B**  
September 22, 2021
- **Akumin to acquire Alliance HealthCare Services for US\$820M**  
June 25, 2021

## Recent Insights

- **2021 Canadian Federal Budget Commentary - Tax Initiatives**  
April 20, 2021
- **2021 Canadian Federal Budget Commentary - Tax Initiatives**  
April 20, 2021
- **Cameco: Supreme Court dismisses CRA Leave Application in Transfer Pricing Case**  
February 19, 2021
- **Tax Perspectives: Review of 2020 & 2021 Outlook**

January 05, 2021

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## Events

- **Private Equity Outlook Webinar**  
February 03, 2021
- **Distressed M&A in Canada - Key Issues and Opportunities**  
June 24, 2020
- **Recent Updates in Tax Law**  
November 07, 2019