



Sarah Ferguson

Associate

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Law School

Queen's University

Industries

Retail & Consumer Markets (RCM)

Banking & Financial Services

Practices

Mergers & Acquisitions

Capital Markets

Sarah Ferguson is an associate in the Business Law Group in Toronto. She maintains a general corporate and commercial law practice advising across a broad range of industries, including retail and consumer markets, capital markets, banking and the tech industry. She also advises start-ups in a variety of industries as part of the MT>Ventures program. She has a wide variety of experience drafting and negotiating commercial agreements with multiple stakeholders and providing advice on ongoing corporate and commercial matters.

Recent representative experience includes advising:

- L'Oreal Canada subsidiary SalonCentric Canada in its acquisition all assets of Alternative Beauty Services Ltd. in Canada
- The Purchasers in a Private Placement Issuance by Great Lakes Power Holdings LP, Canada Atlantis Hydro Holding LP and Algoma Hydro Holding LP of Series A Senior Secured Bonds in the aggregate principal amount of approximately \$346 million
- Nestlé S.A. in its US\$5.75 billion acquisition of core brands of The Bountiful Company to integrate into the Nestlé Health Science business line
- Toronto Dominion Bank in its public offering of \$3 billion of medium-term notes (non-viability contingent capital) constituting subordinated indebtedness of the Bank
- Mondelez International in its acquisition of a significant majority interest in Give & Go from Thomas H. Lee Partners
- Research Capital Corporation, as co-lead agent and joint bookrunner, in the \$22.6 million brokered private placement of flow-through shares by Dolly Varden Silver Corporation

Sarah received her JD from Queen's University in 2019. She was a caseworker in the Queen's Business Law Clinic where she provided pro bono legal services to local entrepreneurs, small businesses and not-for-profit organizations. She worked as a Teaching Assistant for an undergraduate Business Law course at the Smith School of Business and as a Research Assistant developing a business law simulation for Queen's Intelligent

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Simulation Project. She completed an exchange semester during her third year of law school at the LLM program at Trinity College in Dublin, Ireland.

Sarah obtained a BAsC Chemical Engineering (Biochemical Option) from Queen's University with First Class Honours. She previously worked at Hatch Ltd., a global engineering consultancy firm, focusing on conceptual studies and financial models in the iron and steel industry.

Sarah was called to the Ontario bar in 2019 after summering and articling at the firm. She is a member of the Law Society of Ontario, the Canadian Bar Association, and the Ontario Bar Association.

Recent Experience

- **Blackrock Silver Corporation completes its \$10.35M Bought Deal Public Offering**
May 29, 2024
- **Dolly Varden Silver Corporation completes bought deal public offering of C\$15M**
March 26, 2024
- **Outcrop Silver & Gold Corporation completes C\$3.45M public offering**
March 14, 2024
- **RBC and Scotia act as agents in the issuance of senior secured bonds by the subsidiaries of NorthRiver Midstream Inc.**
February 12, 2024

Recent Insights

- **Lexology's Getting the Deal Through: Luxury & Fashion 2024 Guide - Canada**
April 29, 2024
- **Key Takeaways from McCarthy Tétrault's 13th Annual National Retail and Consumer Markets Summit (Part 2)**
May 10, 2023

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- **“Buy American”, Critical Minerals, and China: McCarthy Tétrault Panel on What Canadian Businesses Need to Know About the Canada-U.S. Relationship**

April 21, 2023

- **“Buy American”, Critical Minerals, and China: McCarthy Tétrault Panel on What Canadian Businesses Need to Know About the Canada-U.S. Relationship**

April 5, 2023

