



Adam Taylor

Partner

Toronto

ataylor@mccarthy.ca

t. +1 416-601-8014

Bar Admission

Ontario 2002

Law School

University of Toronto

Practices

Mergers & Acquisitions
Securities Regulation and Investment
Products

Industries

Banking & Financial Services
Global Metals & Mining
Food, Beverage & Agribusiness

Adam Taylor is a partner in our Business Law Group in Toronto. He maintains a general corporate commercial practice.

Adam regularly advises public and private companies in the areas of corporate finance, mergers, acquisitions and divestitures. He has broad experience with take-over bids, securities offerings (both public and private) and shareholder agreements. He also frequently advises issuers and underwriters on public and private corporate finance offerings.

Adam has represented many large multinational corporations and has gained comprehensive experience in a number of different business sectors including mining and natural resource and technology. He has practised at both leading Canadian and international law firms.

He received his B.A. from McGill University in 1997 and his LL.B. from the University of Toronto in 2000.

He is a member of the Law Society of Ontario, the Canadian Bar Association and the Ontario Bar Association.

RECENT PUBLICATIONS

- "Canada – Mining Market M&A in Canada: Expect Big Things in 2011". Published in *Euromoney's International Mergers & Acquisitions Review* 2011.

RECENT TRANSACTIONS

- Canadian Counsel to Glencore plc on the sale of 9.99% stake in Glencore Agricultural Products to British Columbia Investment Management Corporation for an aggregate consideration of US\$624.9 million;
- Counsel to Glencore plc on the sale of a gold and silver stream in the Antapaccay mine in Peru to Franco-Nevada for US\$500 million and certain ongoing payments;
- Canadian Counsel to Glencore plc on the sale of 40% equity interest in Glencore Agricultural Products to Canada Pension Plan Investment Board for an aggregate consideration of US\$2.5 billion;
- Counsel to Glencore plc on the sale of a silver stream in the Antamina Mine in Peru to Silver Wheaton for US\$900 million and certain ongoing payments;
- Counsel to Viterra Inc. in connection with its acquisition of the largest oilseed-processing plant in eastern Canada from Malaysia's Felda Global Ventures Holdings Bhd for C\$190 million;
- Counsel to Blue Water Bridge Authority in connection with its consent solicitation for its 6.41% Revenue Bonds, Series 2002-1 due 2027 and Series 2010-A; and

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- Counsel to Viterro Inc. in connection with a cash tender offer for its C\$200,000,000 outstanding aggregate principal amount of 6.406% Senior Unsecured Notes due 2021.

Awards & Rankings

Acritas Stars

"Stand-out lawyer"

Recent Experience

- **Royal Gold acquires US\$165M Red Chris Mine royalty**
August 11, 2021
- **Glencore backstops C\$7.6B rights offering as it increases shareholdings in Katanga Mining**
December 19, 2019
- **Acacia Mining acquired by Barrick Gold for approximately US\$428M**
September 17, 2019
- **Glencore backstops rights offering with PolyMet Mining for US\$265M**
June 28, 2019