



Barry J. Ryan

Counsel

Toronto

bryan@mccarthy.ca

t. +1 416-601-7799

Bar Admission

Ontario 1983

Law School

Dalhousie University

Practices

Mergers & Acquisitions
Capital Markets
Secured Lending & Project Finance

Industries

Derivatives
Banking & Financial Services
Insurance & Reinsurance
Pension Funds Group

US and International Markets

China

Barry Ryan is a counsel in the firm's Toronto office. His practice is focused on corporate finance as well as mergers and acquisitions in the financial services sector, debt financings, credit restructurings, project finance and the regulation of financial institutions.

Barry has extensive corporate finance experience, in both the Canadian and international capital markets, in relation to public and private financings. He has extensive banking experience in relation to both lending and restructuring matters.

Barry regularly acts for a number of the major Canadian banks, major non-Canadian financial institutions, near banks and various large institutional investors in relation to M&A transactions, capital market activities, regulatory affairs and various credit and financial restructuring matters. He has acted as counsel on more than \$12 billion of innovative tier 1 capital by Canadian banks and life insurance companies. Barry has acted on bond market offerings by subsidiaries of numerous Canadian public sector pension plans. He acted for the six largest Canadian banks in relation to the \$3 billion capital loan to Manulife Financial and acted for the five largest Canadian banks in relation to the restructuring of the \$32 billion third party non-bank asset backed commercial paper market in Canada.

He has spoken on numerous occasions about various banking and corporate finance topics at both public conferences and private seminars.

Barry received his BA and his MA from the University of Toronto and his LLB from Dalhousie University.

Awards & Rankings

Chambers Global

Senior Statespeople: Banking and Finance - Canada

Chambers Canada

Senior Statesperson: Banking & Finance

The Canadian Legal Lexpert Directory

Leading Lawyer: Banking & Financial Institutions; and Financial Institutions Regulation - Ontario

LEXPERT/The American Lawyer Guide to the Leading 500 Lawyers in Canada

Leading Lawyer in the area of Banking and Financial Institutions

Who's Who Legal: Canada

Leading Lawyer in Banking and Finance

The Legal 500 - Canada

Leading Lawyer: Banking and Finance

Barry J. Ryan

Counsel

Toronto

bryan@mccarthy.ca

t. +1 416-601-7799

Best Lawyers in Canada

Leading Lawyer: Banking and Finance Law; Corporate Law

IFLR 1000 Guide to the World's Leading Financial Law Firms

Market Leader: Financial Services Regulatory, Banking, Financial Services

Acritas Stars

"Stand-out lawyer"

Recent Experience

- **Wells Fargo & Company sells C\$1.5B Canadian Direct Equipment Finance business to TD Bank**
April 30, 2021
- **A syndicate of agents led by RBC Capital Markets complete C\$1.75B public offering of non-viability contingent capital Additional Tier 1 Limited Recourse Capital Notes, Series 2**
November 02, 2020
- **National Bank of Canada closes offering of Limited Recourse Capital Notes for C\$500M**
September 09, 2020
- **Manulife Financial Corporation closes US\$1.155B senior note offering in Taiwan**
August 27, 2020

Recent Insights

- **OSFI Updates COVID-19 Measures**
September 02, 2020
- **Budget 2019: Financial Institutions Update**
March 20, 2019