



Barry J. Ryan

Counsel

Toronto

bryan@mccarthy.ca

t. +1 416-601-7799

Bar Admission

Ontario 1983

Law School

Dalhousie University

Practices

Mergers & Acquisitions
Capital Markets
Secured Lending & Project Finance

Industries

Derivatives
Banking & Financial Services
Insurance & Reinsurance
Pension Funds Group

US and International Markets

China

Barry Ryan is a counsel in the firm's Toronto office and co-head of the National Financial Services Group. His practice is focused on corporate finance as well as mergers and acquisitions in the financial services sector, debt financings, credit restructurings, project finance and the regulation of financial institutions.

Barry has extensive corporate finance experience, in both the Canadian and international capital markets, in relation to public and private financings. He has extensive banking experience in relation to both lending and restructuring matters.

Barry regularly acts for a number of the major Canadian banks, major non-Canadian financial institutions, near banks and various large institutional investors in relation to M&A transactions, capital market activities, regulatory affairs and various credit and financial restructuring matters. He has acted as counsel on more than \$12 billion of innovative tier 1 capital by Canadian banks and life insurance companies. Barry has acted on bond market offerings by subsidiaries of numerous Canadian public sector pension plans. He acted for the six largest Canadian banks in relation to the \$3 billion capital loan to Manulife Financial and acted for the five largest Canadian banks in relation to the restructuring of the \$32 billion third party non-bank asset backed commercial paper market in Canada.

He has spoken on numerous occasions about various banking and corporate finance topics at both public conferences and private seminars.

Barry received his BA and his MA from the University of Toronto and his LLB from Dalhousie University.

Awards & Rankings

Chambers Global

Leading Lawyer: Banking and Finance - Canada

Chambers Global

Leading Lawyer: Banking & Finance: Financial Services - Canada

Chambers Canada

Leading Lawyer: Banking & Finance; Banking & Finance: Financial Services Regulation

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The Canadian Legal Lexpert Directory

Most Frequently Recommended: Banking & Financial Institutions;
Consistently Recommended: Financial Institutions Regulation - Ontario;
Repeatedly Recommended: Asset Securitization and Project Finance

LEXPERT/The American Lawyer Guide to the Leading 500 Lawyers in Canada

Leading Lawyer in the area of Banking and Financial Institutions

Who's Who Legal: Canada

Leading Lawyer in Banking and Finance

The Legal 500 - Canada

Leading Lawyer: Banking and Finance

Best Lawyers in Canada

Leading Lawyer: Banking and Finance Law; Corporate Law

IFLR 1000 Guide to the World's Leading Financial Law Firms

Market Leader: Financial services regulatory

Recent Experience

- **Bank of Montreal completes C\$1B issuance of NVCC Medium-Term Notes**
September 16, 2019
- **Bank of Montreal closes domestic public offering of preferred shares**
April 17, 2019
- **CWB Financial Group acquires C\$900M equipment finance and leasing assets of ECN Commercial and Vendor Finance Canada**
January 31, 2018
- **Equity Financial Holdings Inc. taken private by Smoothwater Capital Corporation**
December 21, 2017

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Recent Insights

- **Budget 2019: Financial Institutions Update**
March 20, 2019
- **New Financial Services Consumer Protection**
November 20, 2018
- **Legal Update: Fallback Language in the Context of Benchmark Rate Reform**
November 08, 2018
- **A Return to Normalcy: Annualizing Formulas for Interest Rate Disclosure**
September 21, 2018