



Jocelyn Perreault

Partner

Montréal

jperreault@mccarthy.ca

t. 514-397-7092

Bar Admission

Québec 2007

Law School

McGill University

Practices

Bankruptcy & Restructuring
Corporate Commercial Litigation

Jocelyn T. Perreault is a partner in the Bankruptcy & Restructuring Group of McCarthy Tétrault.

Jocelyn's practice focuses principally on bankruptcy and insolvency law and commercial restructuring matters, either in the course of informal workouts or formal restructuring proceedings under the Companies' Creditors Arrangement Act (CCAA) or the Bankruptcy and Insolvency Act (BIA), as well as in bankruptcy and receivership matters. He represents various parties in such matters, whether it be debtors, creditors (secured or unsecured), monitors, trustees or receivers.

Jocelyn has been involved in numerous restructuring proceedings under the CCAA, including the following:

- advisor to the monitor in the matter of the arrangement of Homburg Invest Inc. et al.;
- advisor to the monitor in the matter of the arrangement of Davie Yards Inc.;
- advisor to the debtors in the matter of the arrangement and the reorganization of the share capital of AAER Inc. et al.;
- advisor to the debtors in the matter of the arrangement Railpower Technologies Corp. et al.;
- advisor to the debtor in the matter of the arrangement and the reorganization of the share capital of Boutique Le Pentagone Inc.;
- advisor to the investor in the matter of the arrangement and the reorganization of the share capital of Conporec Inc.;
- advisor to landlords in the matter of the arrangement of Boutique Jacob Inc.;
- advisor to the monitor in the matter of the arrangement of Positron Inc.;
- advisor to a secured creditor in the matter of the arrangement of Mirazed Inc. et al.;
- advisor to a government agency in the matter of the arrangement of Attractions Hippiques;
- advisor to the directors in the matter of the arrangement of SR Telecom Inc.; and
- advisor to the monitor in the matter of the arrangement of Boutique Euphoria Inc.

Jocelyn Perreault

Partner

Montréal

jperreault@mccarthy.ca

t. 514-397-7092

He has also been involved in numerous restructuring files under the BIA, including the following:

- advisor to the debtor in the matter of the proposal and reorganization of the share capital of Raymor Inc.;
- advisor to the debtor in the matter of the proposal of Multipak Ltd.;
- advisor to the debtor in the matter of the proposal of Bois Nobles Ka'N'Enda Ltd.;
- advisor to the debtor in the matter of the proposal of The Gins Language Centre Inc.;
- advisor to the debtor in the matter of the proposal of Fibrocap Inc.; and
- advisor to the purchaser in the matter of the notice of intention to make a proposal of Wavesat Inc.

Jocelyn also acts in commercial and banking litigation matters. He has further been involved in special mandates for the World Bank, including with regard to the preparation of reports on the insolvency regimes and creditors' rights regimes in Haiti, Burkina Faso and the member states of the Organisation pour l'Harmonisation en Afrique du Droit des Affaires (OHADA).

Jocelyn has been a course lecturer at the Desautels Faculty of Management of McGill University since 2002 where he taught accounting courses and is now teaching a business law course. He is the co-author of the bankruptcy and restructuring volume of the Collection de droit de l'École du Barreau du Québec and has further published a number of articles and given multiple conferences on various subjects in relation to bankruptcy and insolvency.

Jocelyn has obtained a Bachelor of Commerce (B. Com.), Honours in Accounting, from McGill University, as well as Bachelors of Civil Law (B.C.L.) and of Common Law (LL. B.) from McGill University. He is also a Certified Professional Accountant (CPA, CMA), a member of the Ordre des comptables professionnels agréés du Québec.

Jocelyn Perreault

Partner

Montréal

jperreault@mccarthy.ca

t. 514-397-7092

Recent Experience

- **Osisko Gold completes C\$180M silver stream facility with Falco Resources**
February 27, 2019
- **The Supreme Court of Canada rules in favour of lenders in Callidus**
November 08, 2018
- **Canada Infrastructure Bank completes C\$1.28B investment in Réseau Express Métropolitain project**
September 28, 2018
- **Nouvelle Autoroute 30 closes C\$1.2 billion bond refinancing for Montreal highway Autoroute 30**
June 14, 2018

Recent Insights

- **QUEBEC COURT OF APPEAL DECISION IN BLUBERI CCAA PROCEEDINGS:**
February 08, 2019