



John S. Osler

Partner

Calgary

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Bar Admission

Alberta 1989

Law School

Dalhousie University

Practices

Mergers & Acquisitions
Capital Markets
Projects
Corporate Governance

Industries

Oil & Gas

John Osler, QC is a partner in our Business Law Group in Calgary, a member of our board of directors and the chair of the McCarthy Tétrault Foundation.

John's practice focuses on mergers and acquisitions, securities and corporate law matters for senior issuers. He has represented many of Canada's largest corporations in a variety of public and private transactions.

John advises public corporations on securities and corporate finance matters including corporate governance, mergers and acquisitions and dealings with securities regulators and Canadian and U.S. stock exchanges. He advises special committees and boards of directors on mergers and acquisitions, corporate governance and corporate securities matters. He also advises corporations in connection with proxy fights and other shareholder disputes. Some of his recent notable work includes:

- BMO Capital Markets consent solicitation for ENMAX Corporation, June 18, 2019
- Enbridge Inc. buy back of Enbridge Income Fund, November 14, 2018

John is a member of the Alberta Securities Commission Advisory Committee. He has prepared various papers and is a frequent speaker at legal education conferences.

John is the Past Chairman of the Alberta Cancer Foundation and is a native Calgarian who is actively involved in the community in various organizations and charities. Mr. Osler received a BA from Queens University in 1985 and an LLB from Dalhousie University in 1988. He was called to the Alberta bar in 1989.

Awards & Rankings

Chambers Canada

Leading Lawyer: Corporate/Commercial - Alberta

The Canadian Legal Lexpert Directory

Leading Lawyer - Corporate Mid-Market and Corporate Commercial Law

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IFLR 1000 Guide to the World's Leading Financial Law Firms

Notable Practitioner: Capital markets: debt, capital markets: equity, M&A

Acritas Stars

"Stand-out lawyer"

Recent Experience

- **Husky Energy raises C\$1.25B via public offering of notes**
August 07, 2020
- **EPCOR Utilities Inc. completes C\$400M offering of medium term notes**
May 19, 2020
- **Enbridge Gas Inc completes C\$1.2B offering of medium term notes**
April 01, 2020
- **Enbridge Inc. completes offering of US\$750M of Floating Rate Senior Notes**
February 20, 2020

Recent Insights

- **Alberta Business Outlook: An Interview Series**
August 17, 2020
- **Seeking Economic Relief - Top 5 Tips**
June 16, 2020
- **Government of Canada Establishes Large Employer Emergency Financing Facility and Expands the Business Credit Availability Program**
May 13, 2020
- **After Much Anticipation, Federal Government Announces Support for the Oil & Gas Sector**
April 18, 2020