



Michael K. McConnell

Partner

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Bar Admission

Ontario 2000

Law School

University of Western Ontario

Practices

Capital Markets
Public Companies

Industries

Banking & Financial Services
Structured Finance & Securitization

Michael McConnell is a partner in our Business Law Group in Toronto. His practice focuses on asset securitization, structured finance and securities law.

With respect to asset securitization, Michael has significant experience with several asset classes, including commercial and residential mortgages, credit cards, automobile/equipment loans, automobile operating leases, home-equity lines of credit and trade receivables. He has acted as counsel for issuers and underwriters on numerous significant securitizations, including several of the largest Canadian public securitizations completed to date, several U.S. cross-border offerings and on several private commercial paper conduits.

Michael also has significant experience in public and private structured finance, including the structuring of credit-linked notes and investment funds, and has experience with swaps and derivatives in the context of such structured finance transactions.

He has also acted as counsel for issuers and underwriters with respect to public issuances of medium-term notes, covered bonds, other debt securities and equity securities and has significant experience in securities law, including prospectus offerings, private placements and continuous disclosure.

Michael received his BA (Hons.) in Economics from The University of Western Ontario in 1994 and his LLB from The University of Western Ontario in 1997.

Awards & Rankings

IFLR 1000 Guide to the World's Leading Financial Law Firms

Highly Regarded: Capital Markets: Structured Finance & Securitization, Financial Services, Investment Management

The Canadian Legal Lexpert Directory

Leading Lawyer: Asset Securitization

Recent Experience

- **Evergreen Credit Card Trust issues C\$3.5B of Class A, B and C asset-backed notes, Series 2022-CRT2**
December 15, 2022
- **Canadian Tire Bank complete C\$450M securitization public offering of asset-backed senior notes**
September 27, 2022

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- **Royal Bank of Canada completes C\$1.1B Credit Card Securitization offering of Notes issued by Golden Credit Card Trust**

September 16, 2022

- **Royal Bank of Canada completes C\$1.4B Credit Card Securitization offering of Notes issued by Golden Credit Card Trust**

July 22, 2022

Recent Insights

- **Cross-Border Securitization Transactions between Canada and the U.S. – Key Legal Considerations**

June 02, 2021

- **2020 Year in Review - Structured Finance Canada**

January 15, 2021