



Marc J. MacMullin

**Partner Co-Leader of
Financial Services**

Toronto

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t. +1 416-601-7558

Bar Admission

Ontario 1990

Law School

University of Western Ontario

Practices

Capital Markets

Bankruptcy & Restructuring

Industries

Banking & Financial Services

Structured Finance & Securitization

Pension Funds Group

Marc MacMullin is a partner in the Business Law Group in Toronto and co-leader of the firm's National Financial Services Group.

His practice focuses on structured finance transactions, asset-backed programmes, and covered bond transactions. He has extensive experience as lead counsel in public and private securitization transactions for various asset classes, including credit card receivables, trade receivables, retail instalment contracts, leases, CMBS and RMBS. Marc has been lead counsel to a number of Canadian financial institutions on the establishment of their securitization programmes, global covered bond programmes and related international offerings.

Marc has also spoken at and written papers for structured finance conferences.

He received his LLB from the University of Western Ontario.

Awards & Rankings

Chambers Global

Band 1: Capital Markets: Securitisation - Canada

Chambers Canada

Band 1: Capital Markets: Securitisation - Nationwide Canada

The Canadian Legal Lexpert Directory

Leading Lawyer: Asset Securitization; Banking & Financial Institutions

Lexpert Guide to US/Canada Cross-Border Lawyers in Canada

A leading cross-border lawyer

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The Lexpert/American Lawyer Guide to the Leading 500 Lawyers in Canada

Leading Lawyer: Asset Securitization

The Legal 500 - Canada

Leading Lawyer: Capital Markets; Recommended: Banking and Finance

IFLR 1000 Guide to the World's Leading Financial Law Firms

Market Leader: Capital Markets: Structured Finance and Securitisation,
Banking, Financial Services

Best Lawyers in Canada

Leading lawyer in the area of Structured Finance Law

Acritas Stars

"Stand-out lawyer"

Recent Experience

- **TD Bank completes US denominated floating rate covered bond issuance of US\$250M due July 11, 2029**
July 11, 2024
- **Equitable Bank's issuance of the first-ever Social Covered bond issued by a Canadian bank**
April 23, 2024
- **Fédération des caisses Desjardins du Québec issues Swiss Franc covered bonds of CHF 265,000,000 at 1.355% and CHF 175,000,000 at 1.420%**
April 18, 2024
- **TD Bank's issuance of Series CBL66, CBL67 and CBL68 covered bonds totalling EUR 5.5B**
March 11, 2024

Recent Insights

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- **2023 Year in Review – Structured Finance Canada**

January 25, 2024

- **2022 Year in Review – Structured Finance Canada**

February 1, 2023