



# Marc J. MacMullin

Partner

Toronto

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## Bar Admission

Ontario 1990

## Law School

University of Western Ontario

## Practices

Capital Markets

Bankruptcy & Restructuring

## Industries

Banking & Financial Services

Structured Finance & Securitization

Pension Funds Group

Marc MacMullin is a partner in the Business Law Group in Toronto and head of the firm's National Financial Services Group.

His practice focuses on structured finance transactions, asset-backed programmes, and covered bond transactions. He has extensive experience as lead counsel in public and private securitization transactions for various asset classes, including credit card receivables, trade receivables, retail instalment contracts, leases, CMBS and RMBS. Marc has been lead counsel to a number of Canadian financial institutions on the establishment of their securitization programmes, global covered bond programmes and related international offerings.

Marc has also spoken at and written papers for structured finance conferences.

He received his LLB from the University of Western Ontario.

## Awards & Rankings

### Chambers Global

Band 1: Banking & Finance: Securitization - Canada

### Chambers Canada

Band 1: Capital Markets: Securitization - Nationwide Canada

### The Canadian Legal Lexpert Directory

Leading Lawyer: Asset Securitization; Banking & Financial Institutions; and Financial Institutions Regulation - Ontario

### Lexpert Guide to US/Canada Cross-Border Lawyers in Canada

A leading cross-border lawyer

### The Lexpert/American Lawyer Guide to the Leading 500 Lawyers in Canada

Most Frequently Recommended: Asset Securitization

### The Legal 500 - Canada

Leading Lawyer: Capital Markets; Recommended: Banking and Finance

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## IFLR 1000 Guide to the World's Leading Financial Law Firms

Market Leader: Capital Markets: Structured Finance and Securitisation

## Best Lawyers in Canada

Leading lawyer in the area of Structured Finance Law

## Acritas Stars

"Stand-out lawyer"

## Recent Experience

- **Fédération des Caisses Desjardins du Québec completes two issuances of covered bonds totaling C\$4B**  
April 14, 2020
- **TD Bank closes US\$534M offering of Series 2019-3 asset-backed notes**  
October 29, 2019
- **Evergreen Credit Card Trust closes Series 2019-2 offering for US\$427M**  
September 12, 2019
- **National Bank of Canada completes US\$1B covered bond offering**  
June 20, 2019

## Recent Insights

- **Budget 2019: Financial Institutions Update**  
March 20, 2019
- **New Financial Services Consumer Protection**  
November 20, 2018
- **Budget Bill 2018: Amendments to Financial Services Statutes**  
April 03, 2018