



Marc J. MacMullin

Partner

Toronto

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Bar Admission

Ontario 1990

Law School

University of Western Ontario

Practices

Capital Markets
Bankruptcy & Restructuring

Industries

Banking & Financial Services
Structured Finance & Securitization
Pension Funds Group

Marc MacMullin is a partner in the Business Law Group in Toronto and head of the firm's National Financial Services Group.

His practice focuses on structured finance transactions, asset-backed programmes, and covered bond transactions. He has extensive experience as lead counsel in public and private securitization transactions for various asset classes, including credit card receivables, trade receivables, retail instalment contracts, leases, CMBS and RMBS. Marc has been lead counsel to a number of Canadian financial institutions on the establishment of their securitization programmes, global covered bond programmes and related international offerings.

Marc has also spoken at and written papers for structured finance conferences.

He received his LLB from the University of Western Ontario.

Awards & Rankings

Chambers Global

Band 1: Capital Markets: Securitisation - Canada

Chambers Canada

Band 1: Capital Markets: Securitisation - Nationwide Canada

The Canadian Legal Lexpert Directory

Leading Lawyer: Asset Securitization; and Banking & Financial Institutions

Lexpert Guide to US/Canada Cross-Border Lawyers in Canada

A leading cross-border lawyer

The Lexpert/American Lawyer Guide to the Leading 500 Lawyers in Canada

Leading Lawyer: Asset Securitization

The Legal 500 - Canada

Leading Lawyer: Capital Markets; Recommended: Banking and Finance

IFLR 1000 Guide to the World's Leading Financial Law Firms

Market Leader: Capital Markets: Structured Finance and Securitisation, Banking, Financial Services

Best Lawyers in Canada

Leading lawyer in the area of Structured Finance Law

Acritas Stars

"Stand-out lawyer"

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Recent Experience

- **TD Bank issues a €5B dual tranche covered bond**
March 13, 2023
- **Evergreen Credit Card Trust issues C\$3.5B of Class A, B and C asset-backed notes, Series 2022-CRT2**
December 15, 2022
- **NBC completes offering of CHF280M 1.9575% Covered Bonds, Series CBL21**
November 03, 2022
- **National Bank of Canada completes offering of GBP£750M Floating Rate Covered Bonds**
May 05, 2022

Recent Insights

- **2022 Year in Review – Structured Finance Canada**
February 01, 2023
- **Cross-Border Securitization Transactions between Canada and the U.S. – Key Legal Considerations**
June 02, 2021
- **2020 Year in Review - Structured Finance Canada**
January 15, 2021