



Gary M. Litwack

Counsel

Toronto

glitwack@mccarthy.ca

t. +1 416-601-7591

Bar Admission

Ontario 1990

Law School

Osgoode Hall Law School
University of Ottawa

Practices

Mergers & Acquisitions
Capital Markets
Public Companies

Industries

Banking & Financial Services
Global Metals & Mining

US and International Markets

Latin America

Gary Litwack's practice focuses on public and private equity and debt financing, mergers and acquisitions and securities regulation, with special emphasis on transactions (financings, M&A and industry focused commercial arrangements) involving mining companies. He also advises independent committees of boards of directors regarding "related party" and significant material transactions and circumstances, and dealers and advisors on investment funds and registration compliance.

Major mining industry clients Gary has recently represented include Companhia Vale do Rio Doce, Rio Tinto and Xstrata, as well as numerous underwriters and financial advisers in the industry.

RECENT ENGAGEMENTS

- Counsel to Kraft Canada on the US\$60 billion merger of Kraft and Heinz;
- Counsel to the underwriting syndicate for Baffinland Iron Mines Corporation's \$193 million public equity offering;
- Counsel to Companhia Vale do Rio Doce on a C\$162 million plan of arrangement under which it acquired a 50% interest in the assets of TEAL Exploration & Mining Incorporated and formed a 50:50 joint venture with African Rainbow Minerals Limited;
- Counsel to Rio Tinto plc in its transactions with Ivanhoe Mines Limited related to purchase and subsequent resale arrangements on a large portfolio of long lead time heavy mining equipment supply contracts;
- Counsel to Shear Minerals Ltd. in its acquisition of the Jericho Mine in Nunavut and the related equity financing and its recent diamond marketing and sales arrangements and loan facility with Taché;
- Counsel to Chesswood Income Fund for its conversion into a dividend paying corporation by way of plan of arrangement; and
- Counsel to Xstrata Copper for its acquisition (with Goldcorp) of an option to acquire the Agua Rica project in Argentina and related assets.

Gary is also co-head of the editorial board for the firm's industry law blog "*Mining Prospects.*"

Gary received his LLB from the University of Ottawa in 1988 and his LLM from Osgoode Hall Law School in 1992.

Awards & Rankings

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Best Lawyers in Canada

Leading lawyer in the areas of natural resources law and securities law

The Canadian Legal Lexpert Directory

Consistently Recommended: Corporate Mid-Market, Mining

The Canadian Legal Lexpert Directory

Repeatedly Recommended: Private Equity, Corporate Finance & Securities

IFLR 1000 Guide to the World's Leading Financial Law Firms

Highly Regarded: Capital Markets: equity, private equity, M&A

Lexpert Leading Canadian Lawyers in Global Mining

Leading Lawyer: Global Mining

Recent Experience

- **SRG Graphite Inc. closes marketed public offering and concurrent private placement**
May 18, 2018
- **Rio Novo Gold Inc. merges with Aura Minerals Inc.**
March 02, 2018
- **Nexa Resources completes US\$570M IPO**
October 31, 2017
- **GrowMax Resources to acquire Fertimar Mineração e Navegação Ltda.**

Recent Insights

- **Lessons from an Historic Mining IPO**
November 28, 2017
- **GP Distributions from "Investment Limited Partnerships" subject to GST/HST**
September 11, 2017