



David A.N. Lever

Partner
Chair of the Board of Partners

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Bar Admission

Ontario 1987

Law School

University of Western Ontario

Practices

Mergers & Acquisitions
Projects
Secured Lending & Project Finance
Construction
Procurement

Industries

Energy & Infrastructure
Power
Clean Technology
Infrastructure
Oil & Gas
Pension Funds Group

US and International Markets

India

David A.N. Lever is the Chair of the Board of Partners at McCarthy Tétrault and is a partner in the firm's Corporate Finance and Mergers & Acquisitions Group in Toronto. In addition, he is the Industry Group Leader of the firm's Infrastructure Group. His practice has a specific focus on project finance, corporate finance and mergers and acquisitions in the energy area and on project development and finance in the infrastructure area.

David has been actively involved in the power industry since 1988. During this period, he has acted for developers, investors and lenders in connection with wind, hydro, nuclear and co-generation power projects in British Columbia, Alberta, Ontario, Québec, New Brunswick, Nova Scotia and the United States. David has provided counsel in the areas of development, financing, contract negotiation, permitting and regulatory matters and ownership structures. He has extensive experience in financings for public and private corporations and income funds in both public and private markets. David also has significant experience in the purchase and sale of businesses in the energy industry.

David has also been actively involved in infrastructure projects in Canada, including acting for developers in connection with roads, schools, hospitals and prison projects, and for lenders in connection with a number of social infrastructure projects. David recently advised Teranet Inc., a subsidiary of OMERS, in connection with its extension of its license arrangements with the Province of Ontario to operate and maintain the electronic land registration system and writs search systems until 2067 in consideration for a \$1 billion payment to the Province and Teranet's \$2.1 billion private placement of senior secured debt.

David is a graduate of the University of Western Ontario LLB, the London School of Economics (M.Sc. in Finance and Accounting), and the University of Toronto (MBA).

Awards & Rankings

Chambers Global

Eminent Practitioner: Energy - Power (Transactional) - Canada

Chambers Canada

Band 1: Energy: Power (Transactional)

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Lexpert/ALM 500

Leading Lawyer: Electricity, Project Finance

The Canadian Legal Lexpert Directory

Most Frequently Recommended: Energy (Electricity), Project Finance

The Canadian Legal Lexpert Directory

Consistently Recommended: Corporate Commercial Law, Infrastructure Law; Repeatedly Recommended: Mergers & Acquisitions, Private Equity

The Legal 500 - Canada

Leading Lawyer: Energy and natural resources - power

The Legal 500 - Canada

Recommended: Infrastructure and projects

Who's Who Legal

Most Highly Regarded: Project Finance (Canada)

Best Lawyers in Canada - 2020

"Lawyer of the Year" in the area of Public Finance Law (Toronto)

Best Lawyers in Canada

Leading lawyer in the areas of Banking and Finance Law, Energy Regulatory Law, Project Finance Law, Public Finance Law

IFLR 1000 Guide to the World's Leading Financial Law Firms

Highly Regarded: Project Development, Banking, Project Finance, M&A

Recent Experience

- **The Supreme Court of Canada upholds summary judgment and dismisses a copyright class action for Teranet**
September 26, 2019
- **SNC-Lavalin completes sale of 10.01% stake in 407 International Inc. for C\$3.25B**
August 07, 2019