



Pantelis Kyriakakis

Associate

Calgary

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Bar Admission

Alberta 2013

Law School

University of Detroit Mercy
University of Windsor

Practices

Bankruptcy & Restructuring

Industries

Energy & Infrastructure
Oil & Gas

Pantelis Kyriakakis is an associate in our Bankruptcy & Restructuring Group in Calgary. He maintains a bankruptcy, insolvency, restructuring, and commercial litigation practice.

Pantelis acts for insolvent corporations, secured creditors, trustees in bankruptcy, proposal trustees, monitors, receivers, purchasers, equipment lenders, and landlords, in a variety of domestic and cross-border matters under the *Companies' Creditors Arrangement Act* and the *Bankruptcy and Insolvency Act*. He has experience in a wide variety of industries; including, oil and gas, energy services, real estate, mining, construction, information technology, and capital markets.

Select Cases and Transactions

- FTI Consulting Canada Inc., in its capacity as the court-appointed monitor of Lightstream Resources Ltd. in its CCAA proceedings;
- FTI Consulting Canada Inc., in its capacity as the court-appointed monitor of Quicksilver Resources Canada Inc. and certain of its affiliates in their CCAA proceedings;
- Henenghaixin Operating Corp., in its acquisition of Twin Butte Energy Ltd.'s assets during its receivership proceedings;
- Ernst & Young Inc., in its capacity as the court-appointed monitor and receiver and manager of the Harvest Group of Companies in their CCAA and receivership proceedings;
- Ernst & Young Inc., in its capacity as the court-appointed monitor of Connacher Oil and Gas Ltd. in its CCAA proceedings;
- PricewaterhouseCoopers Inc., in its capacity as the court-appointed monitor of Lone Pine Resources Canada Inc. and certain of its affiliates in their CCAA and Chapter 15 proceedings;
- Tuscany International Drilling Inc., and certain of its affiliates in their CCAA and Chapter 11 proceedings;
- Ernst & Young Inc., in its capacity as the court-appointed monitor of OmniArch Capital Corporation and certain of its affiliates in their CCAA proceedings;
- PricewaterhouseCoopers Inc., in its capacity as the court-appointed monitor of Broadacre Agriculture Inc. and Wigmore Farms Ltd. in their CCAA proceedings;
- FTI Consulting Canada Inc., in its capacity as the court-appointed monitor of Argent Energy Trust and certain of its affiliates in their CCAA and Chapter 15 proceedings;

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- Alberta Treasury Branches, in relation to its senior secured credit facilities with Brevia Energy Ltd.; and
- Grant Thornton Ltd., in its capacity as the court-appointed receiver and manager of Northern Patriot Oil and Gas Ltd. in its receivership proceedings.

Pantelis is also a member of the Law Society of Alberta, the Canadian Bar Association, the Calgary Bar Association, the Turnaround Management Association, and sits on the Board of Directors of the Risk Management Association.

Recent Experience

- **CST Canada Coal Limited acquires Grande Cache Coal mine for US\$430 million**
July 18, 2018
- **Nouvelle Autoroute 30 closes C\$1.2 billion bond refinancing for Montreal highway Autoroute 30**
June 14, 2018
- **Quicksilver Resources sells part of Canadian assets**

Recent Insights

- **Receivership Charges and Municipal Tax Claims: The Priority Debate Continues**
April 30, 2018
- **Operator's Liens and the PPSA Priority Regime**
December 27, 2017
- **Court of Appeal upholds Redwater decision**
April 25, 2017