



Shevaun McGrath

Partner

Toronto

shmcgrath@mccarthy.ca

t. +1 416-601-7970

Bar Admission

New York, USA 2001
Ontario 2000

Law School

Queen's University

Practices

Mergers & Acquisitions
Capital Markets

Industries

Private Equity & Investments
Technology
Pension Funds Group

US and International Markets

US Markets

MT?Divisions & Client Solutions

Distressed Transactions

With keen business instincts, Shevaun is invested in clients' success. A skilled negotiator with energy to spare, she gets the deal done.

Shevaun McGrath is a partner in the firm's Toronto office and Co-Head of McCarthy Tétrault's National Private Equity Group. An accomplished deal-maker, Shevaun's practice is focused on private equity, mergers and acquisitions, and capital markets.

With a proven ability to assist clients with investment opportunities, and an instinct for negotiating the best outcomes, Shevaun takes a practical and business-driven approach to clients' transactions. She advises domestic and foreign companies, both public and private, on their M&A, divesture and capital raising activities. In her private equity practice, Shevaun represents institutional investors in their investment activities, including direct investments, investments in private equity and other alternative investment funds and fund formation.

She is very responsive to requests and jumped into action straight away on a time-sensitive transaction. She is a strong negotiator and client advocate.

— CLIENT, CHAMBERS CANADA

Shevaun's experience includes cross-border and domestic transactions in a wide range of industries. Select recent experience includes:

Private Equity M&A:

- **GI Partners**, a US-based private equity firm, in the acquisition of Insurity, Inc.
- **Novacap** in its acquisition of the business of Spectrum Health Care
- **Fortive**, a US-based diversified industrial conglomerate company, in its acquisition of Intelix Technologies Inc. through its wholly-owned subsidiary Industrial Scientific
- **City Capital Ventures** in its acquisition of Burger King and Pizza Hut franchisee business from Redberry Group
- **Olympus Growth Fund VI, LP**, a US-based private equity firm, in its acquisition of Rise Baking Artisan Bread, Inc., Rise Baking Sweet Goods, Inc. and PBF Pita Bread Factory Ltd.
- **Vista Equity Partners**

Shevaun McGrath

Partner

Toronto

shmcgrath@mccarthy.ca

t. +1 416-601-7970

- , an American private equity company, in its:
 - acquisition of QuickMobile by Cvent Inc.
 - acquisition of Obero Technologies Inc. by Xactly Corp.
 - US\$4.4 billion take private acquisition of DH Corp
- **Ares Management L.P.**, the U.S. asset management company, in the acquisition of Convergent Technologies, a leading global independent security integrator

Investment Funds and Fund Formation:

- **NAV Canada** in connection with their primary, secondary and co-investment activities
- **KPS Capital Partners, LP** in connection with the launch of its KPS Special Situations Fund V
- **Northleaf Capital Partners** in connection with its:
 - primary, secondary and co-investment investments activities
 - launch of Northleaf Venture Catalyst Fund II
- **Woodbridge Corporation** in connection with their primary, secondary and co-investment activities
- **Forthlane Partners** in connection with their primary, secondary and co-investment activities
- **CPPIB** in connection with their primary, secondary and co-investment activities
- **Canada Post Pension Plan** in connection with their primary, secondary and co-investment activities

Shevaun McGrath was organised and diligent. She found the right balance between focusing on the details and considering the most important aspects of the matter.

— CLIENT, CHAMBERS CANADA

Shevaun is an active volunteer in the Toronto and surrounding community. A past board member of Bereaved Families of Ontario, Shevaun volunteers with BFO and acts as a facilitator to assist parents

Shevaun McGrath

Partner

Toronto

shmcgrath@mccarthy.ca

t. +1 416-601-7970

dealing with the loss of infant children.

She received her LLB from Queen's University in 1998 and her BA in Political Science from McGill University in 1995.

Awards & Rankings

Chambers Canada

Band 1: Investment Funds: Fund Formation

Chambers Canada

Leading Lawyer: Investment Funds and Private Equity: Buyouts

The Canadian Legal Lexpert Directory

Leading Lawyer: Private Equity and Mergers & Acquisitions

Lexpert Special Edition – Finance and M&A - 2020

Leading Lawyer

The Legal 500 - Canada

Next Generation Lawyer: Corporate and M&A

IFLR 1000 Guide to the World's Leading Financial Law Firms

Notable Practitioner: Private Equity, M&A

Expert Guides

Recognized as a leading lawyer in Private Equity

Lexpert Rising Stars: Leading Lawyers Under 40 - 2011

Rising Star

Best Lawyers in Canada

Leading Lawyer: Corporate Law, Private Funds Law, Securities Law, Leveraged Buyouts and Private Equity Law

Shevaun McGrath

Partner

Toronto

shmcgrath@mccarthy.ca

t. +1 416-601-7970

Recent Experience

- **Northleaf Capital Partners completes its C\$300M final closing for Northleaf Venture Catalyst Fund II**
May 31, 2019
- **City Capital Ventures acquires Burger King and Pizza Hut franchisee business from Redberry Group**
January 22, 2019
- **Vista Equity Partners' owned Xactly Corp. acquires Obero Technologies Inc.**
February 14, 2018
- **Fairfax Africa Holdings Corporation announces proposed strategic transaction with Helios Holdings Limited**

Recent Insights

- **COVID-19 and Private Funds – What's Next?**
June 02, 2020
- **On Target: 2020 Private Equity Outlook**
February 27, 2020
- **On Target: 2019 Private Equity Outlook - Learn more about trends to watch**
February 20, 2019
- **On Target: 2018 Private Equity Outlook - Learn more about trends to watch**
February 07, 2018