

## Myreille Gilbert

#### **Associate**

Québec City

#### mgilbert@mccarthy.ca

t. 418-521-3059

#### **Bar Admission**

Québec 2011

### Law School

Université Laval

### **Practices**

Mergers & Acquisitions Capital Markets Public Companies

### Industries

Life Sciences

Myreille Gilbert is an associate in our Business Law Group in Québec City. She practices in the areas of corporate/commercial law and securities law with a focus on public and private financings, mergers and acquisitions and corporate governance.

Ms. Gilbert's experience includes participating in the following transactions:

- Acting as counsel to the underwriters in connection with Industrial Alliance, Insurance and Financial Services Inc.'s public offerings of common shares and non-cumulative 5-year rate reset Class A preferred shares Series I:
- Acting as counsel to IMV Inc. in connection with public offerings of common shares;
- Acting as counsel to Oaktree Capital Management LP in connection with its acquisition of the securities of NAPEC Inc. by way of plan of arrangement;
- Acting as counsel to Walter Capital Partners in connection with its acquisition of the securities of Ergoresearch Ltd. by way of amalgamation;
- Acting as counsel to Virginia Mines Inc. in connection with the sale of its securities to Osisko Gold Royalties Ltd. by way of plan of arrangement;
- Acting as counsel to Aptose Biosciences Inc. in connection with the establishment of an at-the-market facility;
- Acting as counsel to Novik Inc. in connection with the sale of its securities to Clearview Capital Fund III, LP by way of plan of arrangement;
- Acting as counsel to N. Harris Computer Corporation in connection with its acquisition of Sand Technology Inc. by way of plan of arrangement;
- Acting as counsel to Medicago Inc. in connection with the sale of its securities to Mitsubishi Tanabe Pharma Corporation and Philip Morris Investments B.V. by way of plan of arrangement;
- Acting as counsel to IMV Inc. in connection with the listing of its shares on Nasdaq Capital Market.

Myreille received her law degree from the Université Laval in 2010. She is director and secretary of the Centre de la Petite Enfance Les P'tits Papillons.



Myreille Gilbert Page 1

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## **Recent Experience**

- IPL Plastics Inc. completes C\$191.7M initial public offering June 28, 2018
- The Stars Group Inc. closes US\$950M offering of common shares
  June 26, 2018
- SRG Graphite Inc. closes marketed public offering and concurrent private placement

May 18, 2018

 Aptose Biosciences Inc. enters into at-the-market sales agreement with Cantor Fitzgerald & Co.

March 28, 2018



Myreille Gilbert Page 2