



James D. Gage

Partner

Toronto

jgage@mccarthy.ca

t. +1 416-601-7539

Bar Admission

Ontario 1993

Law School

University of Western Ontario

Practices

Bankruptcy & Restructuring

Industries

Derivatives

Hospitality

MT?Divisions & Client Solutions

Distressed Transactions

Jamey Gage is a partner in our Bankruptcy & Restructuring Group in Toronto. He practises in the areas of bankruptcy, insolvency and restructuring and has extensive experience advising creditors and debtors in work-out, receivership, bankruptcy and CCAA proceedings in both Canadian and international contexts.

The significant matters in which Mr. Gage has been involved in recent years include acting as counsel for:

- U.S. Steel Canada, one of Canada's largest integrated steel producers, in its restructuring proceedings under the CCAA
- Administrator of Nortel's Canadian pension plans, in Nortel's global restructuring proceedings
- Chrysler Canada in respect of the restructuring of Chrysler

Awards & Rankings

Chambers Global

Leading Lawyer: Restructuring/Insolvency - Canada

Chambers Canada

Leading Lawyer: Restructuring/Insolvency

The Canadian Legal Lexpert Directory

Leading Lawyer: Insolvency & Financial Restructuring - Financial Restructuring

The Legal 500 - Canada

Leading Lawyer: Restructuring and insolvency

Best Lawyers in Canada

Leading lawyer in the area of insolvency and financial restructuring law

IFLR 1000 Guide to the World's Leading Financial Law Firms

Highly Regarded: Restructuring & Insolvency

Acritas Stars

"Stand-out lawyer"

James D. Gage

Partner

Toronto

jgage@mccarthy.ca

t. +1 416-601-7539

Benchmark Litigation - Canada

Litigation Star: Insolvency

Lexology Client Choice Award - 2016 and 2017

Client Choice Award: Insolvency and Restructuring (Ontario)

Recent Experience

- **Glencore backstops rights offering with PolyMet Mining for US\$265M**
June 28, 2019
- **Air Canada acquires Aeroplan rewards program from Aimia Inc. for C\$497M**
January 10, 2019
- **Searchlight Capital Partners, L.P. acquired Mitel Networks Corporation**
November 30, 2018
- **TransAlta completes OCP LP Bond Offering**
July 20, 2018

Recent Insights

- **Latest Edition of Doing Business in Canada: Available Now**
April 20, 2020
- **COVID-19 : Available solutions to the challenges resulting from the current crisis and the different restructuring alternatives at your disposal**
March 26, 2020
- **COVID-19 Considerations from Our Bankruptcy & Restructuring Experts**
March 17, 2020
- **The Ontario Court of Appeal determines when it is appropriate to vest out a royalty interest as part of an insolvency proceeding**
July 15, 2019