



# Jason Phelan

## Associate

Montréal

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t. +1 514-397-4162

## Bar Admission

Québec 2016

## Law School

McGill University  
University of Oxford

## Practices

Capital Markets  
Projects  
Secured Lending & Project Finance

## Industries

Energy & Infrastructure  
Fintech  
Power  
Infrastructure  
Banking & Financial Services  
Structured Finance & Securitization

Jason Phelan is an associate in our Business Law Group in Montréal. His practice focuses on corporate finance, securitization and banking law. In particular, he represents clients in connection with the implementation of various types of credit facilities and the taking of security, both national and international in scope.

## SELECTED TRANSACTIONS

The following are some of the transactions in which Jason was recently involved:

- Member of a team that represented the agent and lenders in the modification and renewal of credit facilities provided by a syndicate of banks to an agro-food company;
- Member assigned to the financing aspects on a team that represented Kruger in connection with the conversion of the No. 10 Newsprint Machine to a linerboard machine and the debt/equity investment by Investissement Québec in assets valued in excess of \$600 million;
- Member of a team that represented a wind energy operator in connection with the refinancing of wind energy projects in Ontario by syndicates of banks;
- Member of a team that represented GE Capital for the Canadian financing aspects in connection with the sale of a portfolio of aircraft loans and leases;
- Member of a team that represented a financial institution in the issuance of covered bonds;
- Member of a team that represented the agent and lenders in the implementation of credit facilities provided by a syndicate of banks to a metal recycling company.

Jason obtained his civil law and common law degree (BCL/LLB) from McGill University in 2013. As part of his degree, he studied one semester at the University of Melbourne in Australia. He also holds a Master in Law and Finance from the University of Oxford, which he obtained in 2015.

Jason is a member of the Canadian Bar Association and the Young Bar Association of Montréal.

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## Recent Experience

- **Starlight Investments and KingSett Capital complete C\$4.9B acquisition of Northview Apartment REIT**  
November 02, 2020
- **Groupe Commensal acquires Alasko Foods**  
October 16, 2020
- **Stornoway files for US\$1B renegotiation and CCAA proceedings**  
November 01, 2019
- **McInnis Cement closes C\$500M private capital refinancing**  
July 02, 2019

## Recent Insights

- **Canadian Power - Energy Storage: a Key to Energy Transition**  
April 01, 2021
- **Canadian Power – Québec Regional Overview**  
March 11, 2021
- **Bank for International Settlements Publishes Report on Implications of Big Tech Expansion into Financial Services**  
July 15, 2019
- **Financial Stability Board Delivers Report on Financial Stability Implications of Decentralised Financial Technologies**  
June 18, 2019