



# Michael Shahinian

## Associate

Toronto

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t. +1 416-601-4312

## Bar Admission

Alberta 2017

Ontario 2019

## Law School

University of Calgary

## Industries

Private Equity & Investments

Global Metals & Mining

Technology

## Practices

Mergers & Acquisitions

Capital Markets

Corporate Governance

Michael Shahinian is an associate in our Business Law Group in Toronto. He maintains a general corporate and securities practice which includes corporate finance and public and private mergers and acquisitions.

Michael has experience advising clients on a variety of corporate transactions, including private placements, public offerings, asset and share transactions, reverse take-overs and corporate creation and reorganizations. Michael also works with public companies to ensure compliance with securities laws and stock exchange rules.

Michael obtained his Bachelor of Arts from the University of Western Ontario and his JD from the University of Calgary. He was called to the Alberta bar in 2017 and the Ontario bar in 2019. He is a member of the Law Society of Ontario, the Law Society of Alberta and the Canadian Bar Association.

## Representative Transactions Include:

- Score Media and Gaming on its sale to Penn National Gaming for US\$2 billion
- Endeavour Mining on its \$2.44 billion all-stock acquisition of Teranga Gold Corporation
- BMO Capital Markets and a syndicate of agents on the Bank of Montreal's \$3.1 billion public offering of common shares
- A consortium including TD Greystone Asset Management and IST3 Investment Foundation in the \$1.7 billion acquisition of Alberta PowerLine
- Enbridge in its stock-for-stock merger to acquire Spectra Energy for approximately \$37 billion
- Enbridge in its acquisition of all public common shares of Enbridge Income Fund

## Recent Experience

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- **Innagreen Canada Holdings acquires Bekevar Wind Project from Renewable Energy Systems Canada Inc.**

January 27, 2023

- **Bank of Montreal closes C\$750M subordinated note offering**

October 27, 2022

- **Delbrook Capital Advisors Inc. enters board refreshment agreement with Benchmark Metals Inc.**

August 29, 2022

- **FAX Capital Corp. enters into definitive agreement for going-private transaction**

July 4, 2022