



Linda Brown

Partner

Vancouver

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t. 604-643-7191

Bar Admission

British Columbia 1990
Ontario 2018

Law School

University of British Columbia

Practices

Mergers & Acquisitions
Capital Markets
Projects
Construction

Industries

Secured Lending & Project Finance
Banking & Financial Services
Infrastructure

Linda Brown* is a partner in the Vancouver office practising in the Business Law Group and Financial Services Group. She is also a member of the firm's Board of Partners.

Linda represents lenders and borrowers on credit facilities, structured and project finance, and general banking and treasury issues. She also represents borrowers, trust companies, banks and life insurance companies with respect to project lending and investment dealers with respect to private placements of debt products.

Recent infrastructure and PPP transactions include:

- advising the successful bidder for the Finch West LRT Project;
- advising the lenders to the successful bidder for the West Park Healthcare Centre Project;
- advising the lenders to a bidder for the Gordie Howe International Bridge Project;
- advising the lenders to bidders for a number of the Regional Express Rail Bundle 1 Projects;
- advising the lenders to a bidder for the George Massey Tunnel Replacement Project;
- advising a bidder for the Roberts Bank Terminal 2 Project;
- advising a bidder for the Winnipeg Southwest Transitway Stage 2 Project;
- advising the lenders to a bidder for the Lions Gate Water Project
- advising the lenders to a bidder for the Groves Memorial Hospital Project
- advising the lenders to a bidder for the Brockville Hospital Project;
- advising the lenders to a bidder for the Etobicoke General Hospital Redevelopment, Phase 1 Patient Tower Project;
- advising the lenders to a bidder for the Mackenzie Vaughan Hospital Project;
- advising the lenders to the successful bidder for the Enterprise Data Centre (Borden) Project;
- advising the lenders to the successful bidder for the Penticton Regional Hospital Patient Care Tower Project;
- advising the lenders to a bidder for the Saskatoon North Commuter Parkway Project;

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- advising the lenders to a bidder for the Regina Bypass Project;
- advising the lenders to a bidder for the New Crossing for the St. Lawrence Project;
- advising the lenders to a bidder for the Stanton Territorial Hospital Project;
- advising the lenders to a bidder for the Saskatchewan Hospital North Battleford Project;
- advising a bidder for the Fort McMurray West Transmission Line Project;
- advising the successful bidder for the Mackenzie Valley Fibreoptic Link Project;
- advising the lenders to a bidder for the 407 East Phase 2 Project;
- advising a bidder for the Surrey Biofuels Processing Facility Project;
- advising a bidder for the Build Alberta Schools Construction Project;
- advising a bidder for the Swift Current Long Term Care Project;
- advising the successful bidder for the British Columbia Children's and Women's Hospital Redevelopment Project;
- advising lenders to a bidder for the Peel Memorial Hospital Project;
- advising the lenders to a bidder for the GO East Rail Maintenance Facility Project;
- advising the lenders to the successful bidder for the Providence Health Care Project;
- advising the lenders to a bidder for the CRD McLoughlin Wastewater Project;
- advising the lenders to a bidder for the Hawkesbury General Hospital Project;
- advising the lenders to a bidder for the Cambridge Memorial Hospital Project;
- advising the lenders to a bidder for the Credit Valley Hospital Priority Areas Redevelopment Project;
- advising the lenders to a bidder for the University of Ottawa Heart Institute Project;
- advising the lenders to a bidder for the Casey House Redevelopment Project;

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- advising the lenders to a bidder for the ErinoakKids Centre for Treatment and Development Project;
- advising the lenders to the successful bidder for the Pan American Aquatics Centre, Field House and Canadian Sport Institute Ontario Project;
- advising the lenders to the successful bidder for the Pan Am Games Venues – Markham Pan Am Centre, Etobicoke Olympium and Pan American Field Hockey Centre Project;
- advising the lenders to a bidder for the Ottawa Light Rail Transit Project;
- advising the lenders to a bidder for the Alberta Schools Alternative Procurement III Project;
- advising the lenders to the successful bidder for the Evergreen Line Rapid Transit Project;
- advising the lenders to the successful bidder for the Centre Hospitalier de l'Université de Montréal Project (*Project Finance International 2011 Americas Bond Deal of the Year* and *Overall North American Deal of the Year*);
- advising the lenders to the successful bidder for the St. Joseph's Health Centre, Regional Mental Health Project;
- advising the lenders to the successful bidder for the South East Stoney Trail Project;
- advising the successful bidder for the McGill University Hospital Centre, Glen Campus Project (*Project Finance International 2010 Americas Deal of the Year* and *2010 North American Social Infrastructure Deal of the Year*);
- advising the lenders to the successful bidder for the Centre for Addiction and Mental Health Project;
- advising the lenders to a bidder for the St. John Courthouse and Peel Plaza Projects;
- advising the lenders to the successful bidder for the Waterloo Courthouse Project;
- advising the lenders to a bidder for the Toronto South Detention Centre Project;
- advising the lenders to the successful bidder for the Bluewater Health and Henderson Hospital Projects;

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- advising the lenders to the successful bidder for the Niagara Hospital Project;
- advising the lenders to the successful bidder for the Woodstock General Hospital Project;
- advising the lenders to a bidder for bids on Royal Jubilee Hospital, Kelowna Vernon Hospitals, Surrey Outpatient Facility, Northwest Anthony Henday Drive and Alberta Schools Projects; and
- negotiation of project finance facilities on behalf of syndicates of lenders to the successful proponents for each of the Kicking Horse Canyon and Golden Ears Bridge Projects.

Recent corporate debt and project finance (non-infrastructure and PPP) transactions include:

- advising the underwriters on the private placement of six series of bonds in the aggregate principal amount of \$5 billion to fund the development of the Muskrat Falls hydroelectric generation and transmission facility;
- advising the sole underwriter on the private placement of \$1.3 billion of bonds to fund the development of the Maritime Link transmission facility;
- advising a major chemical producer in respect of its syndicated bank facility million, the issuances of its Senior Notes and its project finance facilities;
- advising a major forestry company in respect of its syndicated credit facility, its bilateral credit facility and its senior secured notes;
- advising the agents on the private placement of \$232 million of senior secured amortizing bonds to refinance six solar projects in Ontario;
- advising the agents on the private placement of \$667.3 million of senior secured amortizing bonds to refinance a gas-fired power plant in North Battleford, Saskatchewan;
- advising the agents on the private placement of \$156.3 million of senior secured amortizing bonds to refinance a gas-fired peaking plant in Spy Hill, Saskatchewan;
- advising an international airport authority on the issuance of several series of its debentures;
- advising a port authority on the issuance of a series \$100 million of senior unsecured debentures;

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- advising a German investment bank on the purchase of senior and subordinate secured notes to finance an acquisition of 16 long term care facilities in Ontario;
- negotiation on behalf of a natural gas company of a syndicated credit facility of \$500 million;
- negotiation on behalf of a midstream oil and gas income trust of a syndicated bank facility in the amount of \$200 million and an operating credit facility of \$10 million;
- negotiation on behalf of a major British Columbia credit union of a deposit facility in the amount of \$290 million; and
- advising a British Columbia ferry company on the establishment of a capital markets platform, its credit facilities and the issuance of public and privately placed debt instruments.

Linda received her LLB in 1988 from the University of British Columbia and was called to the British Columbia bar in 1990 and the Ontario bar in 2018. She served as Law Clerk to Mr. Justice Douglas Lambert of the British Columbia Court of Appeal from 1988 to 1989. Linda has also served as an instructor for Business and Professional Programs at Simon Fraser University and for the University of British Columbia Law School and is the president and chair of the board of directors of Ballet BC.

Linda is fluent in spoken Cantonese.

** denotes Law Corporation*

Awards & Rankings

Chambers Global: The World's Leading Lawyers for Business

Band 1 - Projects: PPP & Infrastructure

Chambers Canada

One of Canada's top P3 projects and infrastructure lawyers

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A leading lawyer in the areas of capital markets, energy & infrastructure, banking, project finance and project development

The Best Lawyers in Canada

Recognized in the areas of areas of banking and finance law and project finance law

Who's Who Legal: Canada

Recognized as a leading lawyer in the area of project finance

Canadian Legal Lexpert Directory

A leading lawyer in the areas of infrastructure law and project finance

Lexology Client Choice Awards - 2015

Expertise in Banking Law in British Columbia

Recent Experience

- **EllisDon named preferred proponent for C\$417M Royal Inland Hospital Expansion Project**
November 16, 2018
- **EllisDon Capital enters into a long-term partnership with Fiera Infrastructure Inc.**
October 12, 2018
- **Bridging North America General Partnership reaches financial close on the C\$5.7B Gordie Howe International Bridge project**
September 28, 2018
- **ACS, Aecon and CRH win bid for the C\$2.5 billion Finch West LRT Project**
May 07, 2018