



Jo-Anna M.L. Brimmer

Partner

Toronto

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t. +1 416-601-8102

Bar Admission

Ontario 2007

Law School

Osgoode Hall Law School

Practices

Capital Markets

Secured Lending & Project Finance

Industries

Banking & Financial Services

Automotive

Structured Finance & Securitization

Advising on all aspects of a transaction, Jo-Anna helps clients spot issues early on and navigates them through every step, from structuring through execution.

Jo-Anna is a partner in our Business Law Group in Toronto. She has a structured finance, financial services and securities practice with a focus on securitization, covered bonds and debt capital markets transactions.

Taking a practical approach to get the deal done, Jo-Anna also ensures every detail has been considered.

Jo-Anna's cross-border transactional experience spans numerous jurisdictions, including the United States, the United Kingdom, Luxembourg and Australia. Some of her recent notable work includes:

- advising on public and private securitization transactions covering a variety of asset classes, including auto and equipment loans and leases, dealer floorplan loans, trade receivables, residential mortgages, lines of credit and credit cards;
- establishing covered bond programs for a number of Canadian financial institutions and related international offerings;
- acting for issuers and underwriters in connection with public securities offerings and private placements, including secured and unsecured bond offerings; and
- acting for financial institutions on project financing and secured lending transactions and other banking and related matters.

A member of the Structured Finance Association, Jo-Anna is very active in its Women in Securitization ("WiS") initiative, which provides relevant content to women in the industry and connects them to peers, mentors and sponsors. During WiS Week 2018, Jo-Anna was featured as one of the WiS women in leadership.

Jo-Anna received her B.Sc. (Hons.) in Mathematics and Statistics from Acadia University in 1999, and her joint LLB/MBA from Osgoode Hall Law

School and the Schulich School of Business in 2006. While at Osgoode, she was the Senior Style Editor of the *Osgoode Hall Law Journal*.

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Awards & Rankings

Chambers Canada

Leading Lawyer: Capital Markets: Securitisation

The Legal 500 - Canada

Next Generation Lawyer: Capital Markets

Canadian Legal Lexpert Directory

Leading Lawyer: Asset Securitization, Corporate Finance & Securities,
Banking & Financial Institutions

IFLR 1000 Guide to the World's Leading Financial Law Firms

Highly Regarded: Capital Markets: Debt, Structured Finance & Securitisation

Recent Experience

- **Fédération des caisses Desjardins du Québec issues Swiss Franc covered bonds of CHF 265,000,000 at 1.355% and CHF 175,000,000 at 1.420%**
April 18, 2024
- **TD Bank's issuance of Series CBL66, CBL67 and CBL68 covered bonds totalling EUR 5.5B**
March 11, 2024
- **Bank of Montreal closes offering of US\$1B Additional Tier 1 (AT1) Limited Recourse Capital Notes, Series 4**
March 8, 2024
- **Loblaw completes offering of C\$400M senior unsecured notes, Series 2054**

March 4, 2024

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Recent Insights

- **2023 Year in Review – Structured Finance Canada**

January 25, 2024

- **2022 Year in Review – Structured Finance Canada**

February 1, 2023

- **Cross-Border Securitization Transactions between Canada and the U.S. – Key Legal Considerations**

June 2, 2021