



# Louis-Nicolas Boulanger

Partner

Montréal

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t. +1 514-397-5679

## Bar Admission

Québec 2006

## Law School

Université Laval

## Practices

Mergers & Acquisitions

Projects

Secured Lending & Project Finance

## Industries

Energy & Infrastructure

Power

Infrastructure

Banking & Financial Services

Global Metals & Mining

**With his industry-leading experience and unconditional commitment to excellence, Louis-Nicolas provides clients with innovative solutions for their most complex matters.**

Louis-Nicolas Boulanger is a partner in the Business Law Group in Montréal. Recognized for his market knowledge, his practice focuses on mergers and acquisitions, joint ventures, project finance and general corporate and commercial transactions in the power, mining and infrastructure sectors (including in the engineering and construction industries).

Louis-Nicolas works with a broad range of clients including Canadian and international purchasers, vendors, investors, developers, and lenders in connection with energy projects (including wind, hydro and co-generation power projects), mining projects and infrastructure projects in Québec, Canada and around the world. Such clients, which range from strategic stakeholders and utilities to financial investors such as pension and investment funds, value his responsiveness, foresight, and his ability to provide comprehensive insights to mitigate risk and successfully move complex projects through their life cycles from the initial development and construction stages to monetization and divestiture.

Additionally, Louis-Nicolas has advised various engineering and construction service suppliers on acquisition or sale transactions. Some of Louis-Nicolas' recent experience includes:

- acting for Champion Iron Limited and Québec Iron Ore Inc. in connection with various transactions, including the acquisition of the Bloom Lake iron ore mine near Fermont, Québec, from Cliffs Natural Resources, and the approximately \$650 million transactions for the refinancing of the mine, the preferred share investment by Caisse de placement et dépôt du Québec and the acquisition of the interest held by Ressources Québec Inc.;
- acting for Glencore Canada Corporation, as secured creditor, in connection with the entering into a \$180 million senior secured silver stream credit facility between Falco Resources Ltd. and Osisko Gold Royalties Ltd.;
- acting for Alaris Royalty Corporation in connection with the sale of the S.M. Group International, a Montréal-based engineering firm, to FNX-Innov in the context of a *Companies' Creditors Arrangement Act* process;
- acting for Invenergy Renewables LLC in connection with the \$215 million sale to Boralex Inc. of its interests in five wind farms located in Québec with a net installed capacity of 201 MW;

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- acting for Enbridge Inc. in connection with the sale of a 49% interest in select Canadian onshore renewable power assets to Canada Pension Plan Investment Board (CPPIB) for approximately \$1.75 billion;
- acting for Eurovia, a subsidiary of the Vinci Group, in connection with the acquisitions of Pavages Chenail Inc.'s assets and of certain assets of the TNT Group, including quarries, asphalt concrete plants and infrastructure construction activities located in Québec, Canada;
- acting for Nemaska Lithium Inc. in connection with its \$1.1 billion financing package for its Whabouchi lithium mine and its Shawinigan lithium hydroxide and carbonate production facility, as well as in connection with Johnson Matthey Battery Materials' financing of the Phase 1 Plant and related tolling and offtake arrangements;
- acting as Canadian counsel for Invenergy in connection with the acquisition by AMP Capital of a 50% interest in a portfolio of natural gas power generation facilities owned by Invenergy Clean Power LLC and located in the United States, Canada and Mexico;
- acting for Covanta Environmental Solutions in connection with the acquisition of Quantex Environmental, a waste-management business in Ontario, Canada;
- acting for Gaz Métro Plus in its C\$25.8 million acquisition of Veolia North America's participation in CDH Solutions & Operations Limited Partnership, owner of the CCUM urban thermal energy network in Montréal;
- acting for Invenergy Wind LLC in connection with its \$2 billion sale of a portfolio of US and Canadian wind projects with a combined installed capacity of 930 MW to TerraForm Power; and
- acting for Enbridge Inc. in connection with various transactions, acquisitions and joint ventures, including its recent acquisition from EDF Énergies Nouvelles of a 50% interest in three wind projects off the coast of France with a combined installed capacity of 1,425 MW.

An active member of the community, Louis-Nicolas regularly contributes to industry publications and is a member of the board of directors of AluQuébec, an organization coordinating various working groups in the Québec aluminum industry. He is also the Chair of the Board of Directors of the Théâtre de la Banquette Arrière, a non-profit theatre company performing in Montréal and across Québec.

Louis-Nicolas graduated from Université Laval in 2004 and was called to the Québec bar in 2006.

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## Awards & Rankings

### The Canadian Legal Lexpert Directory

"Repeatedly recommended" for energy: electricity, infrastructure and project finance

## Recent Experience

- **Champion Iron completes C\$650M transactions for the refinancing and acquisition of 100% of Bloom Lake**  
August 16, 2019
- **Richter Advisory Group Inc. acts as monitor in Taxelco's insolvency proceedings**  
May 31, 2019
- **Osisko Gold completes C\$180M silver stream facility with Falco Resources**  
February 27, 2019
- **Invenergy LLC sells interests in 5 wind farms to Boralex for C\$215M**  
September 14, 2018

## Recent Insights

- **McCarthy Tétrault Releases 3rd Edition of Canadian Power- Key Developments and Trends to Watch**  
January 19, 2018