



# Michael J. Bennett

Partner

Calgary

[mbennett@mccarthy.ca](mailto:mbennett@mccarthy.ca)

t. +1 403-260-3532

## Bar Admission

Alberta 1999  
British Columbia 1997

## Law School

University of Victoria

## Practices

Mergers & Acquisitions  
Capital Markets  
Public Companies

## Industries

Liquefied Natural Gas  
Energy & Resources  
Power  
Oil & Gas

Michael Bennett is a partner in our Business Law Group in Calgary. His practice focuses primarily on corporate finance and securities, mergers & acquisitions, corporate acquisitions and dispositions and joint ventures. He has also acted for both issuers and underwriters on a broad range of public company matters, including financings, take-over bids and plans of arrangement, corporate governance and other securities matters.

Michael has significant experience negotiating and drafting major agreements in connection with private acquisition and disposition transactions. He has also structured partnerships and other joint ventures in the oil and gas industry, including liquefied natural gas, in connection with major and complex projects.

## Awards & Rankings

### The Canadian Legal Lexpert Directory

Leading Lawyer: Corporate Mid-Market; Private Equity

### Lexpert Special Edition: Energy

Leading Lawyer

### Best Lawyers in Canada

Leading Lawyer: Corporate Law

### Lexpert Special Edition: Finance and M&A

Leading Lawyer

## Recent Experience

- **Surge Energy Inc. acquired certain crude oil assets from Enerplus Corporation for consideration of C\$245M, payable in cash and common shares**  
December 19, 2022
- **Surge Energy Inc. completes C\$80.5M bought deal public offering**  
November 28, 2022
- **Razor Energy Corp.'s closing of oversubscribed flow-through share rights offering**  
May 11, 2022
- **Surge Energy Inc. completes C\$58M acquisition of Fire Sky Energy Inc.**  
November 01, 2021